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JACOB L. EATON, CSB NO. 244834
 M. JOSEPH WHITTINGTON, CSB NO. 295516
 KLEIN, DENATALE, GOLDNER,
 COOPER, ROSENLIB & KIMBALL, LLP
 4550 California Avenue, Suite 200
 Bakersfield, California 93309
 Telephone: (661) 395-1000
 Facsimile: (661) 326-0418
 Email: jeaton@kleinlaw.com, jwhittington@kleinlaw.com

Attorneys for Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA, FRESNO DIVISION

In re:

J & D WILSON AND SONS
 DAIRY,

Debtor-in-Possession.

Case No. 14-10588-B-11
 Chapter 11
 DC No. UST-1

Date: September 11, 2014
 Time: 9:00 a.m.
 Place: United States Bankruptcy Court
 Department B, Courtroom
 2500 Tulare Street, Fifth Floor
 Fresno, California
 Judge: Honorable W. Richard Lee

**SUPPLEMENT TO OPPOSITION TO UNITED STATES TRUSTEE'S MOTION TO
DISMISS CASE PURSUANT TO 11 U.S.C. § 1112(b)**

J&D Wilson and Sons Dairy, Debtor and Debtor-in-Possession ("Debtor") hereby supplements its opposition to the *United States Trustees' Motion to Dismiss Case Pursuant to 11 U.S.C. § 1112(b)*.

1. Debtor filed its *Disclosure Statement Dated September 3, 2014* and its *Plan of Reorganization Dated September 3, 2014* on September 3, 2014 ("Disclosure Statement" and "Plan"). The hearing on the Disclosure Statement is scheduled on October 29, 2014, at 3:00 p.m., in Bakersfield, California.

2. The Disclosure Statement provides adequate information to allow creditors to make an informed decision to accept or reject the Plan as required by 11 U.S.C. § 1125.

KLEIN, DENATALE, GOLDNER,
 COOPER, ROSENLIB & KIMBALL, LLP
 4550 CALIFORNIA AVENUE, SECOND FLOOR
 BAKERSFIELD, CALIFORNIA 93309

3. The Plan is confirmable under 11 U.S.C. § 1129.

4. Therefore, no cause exists to dismiss Debtor's case, and Debtor requests that the Motion to Dismiss be denied.

Date: September 4, 2014

KLEIN, DeNATALE, GOLDNER,
COOPER, ROSENLIEB & KIMBALL, LLP

By /s/ Jacob L. Eaton

Jacob L. Eaton,
M. Joseph Whittington
Attorneys for Debtors-in-Possession

KLEIN, DeNATALE, GOLDNER,
COOPER, ROSENLIEB & KIMBALL, LLP
4550 CALIFORNIA AVENUE, SECOND FLOOR
BAKERSFIELD, CALIFORNIA 93309